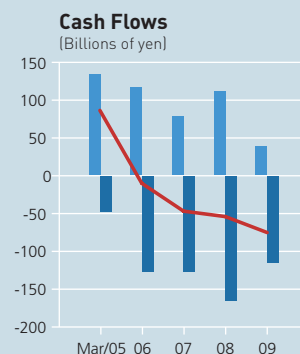
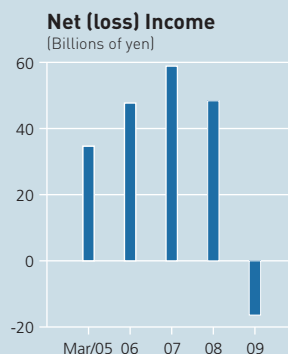
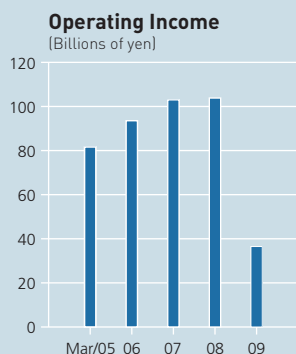
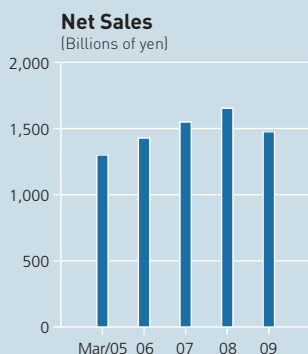


# CONSOLIDATED FINANCIAL HIGHLIGHTS

Toray Industries, Inc. and Consolidated Subsidiaries  
Years ended March 31

	Millions of yen			Thousands of U.S. dollars
	2007	2008	2009	2009
<b>For the year:</b>				
Net sales	¥ 1,546,461	¥ 1,649,670	¥ 1,471,561	\$ 15,015,929
Operating income	102,423	103,429	36,006	367,408
Net (loss) income	58,577	48,069	(16,326)	(166,592)
Net cash provided by operating activities	77,539	110,367	38,447	392,316
Capital expenditures	126,444	146,787	92,349	942,337
<b>Per share of common stock (in yen and U.S. dollars):</b>				
Net (loss) income:				
Basic	¥ 41.84	¥ 34.34	¥ (11.66)	\$ (0.12)
Diluted	—	—	—	—
Cash dividends	10.00	10.00	7.50	0.08
Net assets	421.51	423.78	335.04	3.42
<b>At year-end:</b>				
Total assets	¥ 1,674,447	¥ 1,698,226	¥ 1,523,603	\$ 15,546,969
Net assets	649,670	642,159	512,610	5,230,714

Note: U.S. dollars amounts have been converted from yen at the exchange rate of ¥98=US\$1, the approximate exchange rate prevailing on March 31, 2009



■ Cash flows from operating activities  
■ Cash flows from investing activities  
— Free cash flows

## CAUTIONARY STATEMENT WITH RESPECT TO FORWARD-LOOKING STATEMENTS

Descriptions of predicted business results, projections and business plans contained in this annual report are based on forecasts and assumptions regarding the future business environment made at the present time. This annual report is not a guarantee of the Company's future business performance.

Product names in italic with an asterisk (\*) are registered trademarks of Toray Group in Japan.