

June 21, 2010

Notice Regarding Final Number of New Shares to be Issued by Capital Increase by way of Third-Party Allotment

Toray Industries, Inc. (“The Company”) hereby announces that it has been notified that, in relation to the issuance of new shares by way of third-party allotment, which was resolved by its board of directors on May 24, 2010, the allottee will subscribe all the shares scheduled to be issued, as set forth below.

(1) Number of New Shares to be Issued	30,000,000 shares (Number of shares scheduled to be issued: 30,000,000 shares)
(2) Total Amount to be Paid	¥ 13,287,600,000 (¥ 442.92 per share)
(3) Amount of Stated Capital to be Increased	¥ 6,643,800,000 (¥ 221.46 per share)
(4) Amount of Additional Paid-in Capital to be Increased	¥ 6,643,800,000 (¥ 221.46 per share)
(5) Subscription Period (Subscription Date)	June 22, 2010 (Tuesday)
(6) Payment Date	June 23, 2010 (Wednesday)

[Reference]

1. This capital increase by way of third-party allotment (“Capital Increase by way of Third-Party Allotment”) was resolved by the board of directors of the Company on May 24, 2010 along with the issuance of new shares by way of offering (“Public Offering”) and the secondary offering of shares (“Secondary Offering by way of Over-Allotment”).

For more details, please refer to the press release “Notice of Funding by Issuance of New Shares and Secondary Offering of Shares”, announced on May 24, 2010 and “Notice of Determination of Issue Price, Selling Price and Other Matters”, announced on June 1, 2010.

2. Change in the number of outstanding shares as a result of this Capital Increase by way of Third-Party allotment

Total number of outstanding shares at present: 1,601,481,403 shares

Increase in number of shares as a result of the
Capital Increase by way of Third-Party Allotment: 30,000,000 shares

Total number of outstanding shares after the Capital

Note: This press release is prepared solely for the purpose of publicly announcing certain matters relating to the final number of new shares to be issued by capital increase by way of third-party allotment and does not constitute an offer to sell or the solicitation of an offer to buy any securities within or outside of Japan. This press release is not an offer of securities for sale in the United States. The securities have not and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No offering of securities in the United States will be made in connection with the above-mentioned transactions.

Increase by way of Third-Party Allotment:

1,631,481,403 shares

3. Use of proceeds to be raised from this Capital Increase by way of Third-Party allotment

The proceeds from this Capital Increase by way of Third-Party Allotment, which are estimated to be ¥ 13,203,600,000, together with the proceeds from Public Offering which are estimated to be ¥ 88,013,000,000 (in total ¥ 101,216,600,000) are scheduled to be used for the repayment of the Company's liabilities of ¥ 59,000,000,000 in respect of investment in Toray Tonen Specialty Separator Godo Kaisha, and the rest of the proceeds are scheduled to be used for capital expenditure.

For more details, please refer to the press release "Notice of Funding by Issuance of New Shares and Secondary Offering of Shares", announced on May 24, 2010.

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