

2 Non-Consolidated Business Results

(All amounts in millions of Japanese Yen except the "per share" data)

TORAY'S NONCONSOLIDATED FINANCIAL HIGHLIGHTS

	Half year ended Sept.30 2001 (A)	Half year ended Sept.30 2000 (B)	Year ended March 31 2001	Change $\frac{\{(A) - (B)\} \times 100}{(B)}$
Net sales	238,125	254,360	505,050	-6.4%
Fibers and textiles	108,061	108,479	215,262	-0.4%
Plastics and chemicals	55,243	61,396	120,143	-10.0%
IT related Products	35,310	45,162	89,513	-21.8%
New products and other businesses	39,509	39,322	80,130	0.5%
Operating income	1,198	10,562	19,021	-88.7%
Ordinary income	5,032	12,713	25,040	-60.4%
Net income	4,024	6,877	13,484	-41.5%
Depreciation (Property, plant, and equipment)	17,154	19,042	39,113	-9.9%
Capital investment (Property, plant, and equipment)	10,422	10,133	27,045	2.9%
Total assets	962,418	975,219	977,026	-1.3%
Property, plant and equipment, net	281,459	293,117	289,045	-4.0%
Total stockholders' equity	434,702	452,704	450,347	-4.0%
Per Share of common stock:				
Net income Primary	¥2.87	¥4.91	¥9.62	-41.5%
Cash dividends	¥2.50	¥3.50	¥7.00	---
Stockholders' equity	¥310.17	¥323.02	¥321.34	-4.0%
Ratios:				
Operating income to net sales	0.5%	4.2%	3.8%	
Net income to net sales	1.7%	2.7%	2.7%	
Equity ratio	45.2%	46.4%	46.1%	
Return on equity	1.8%	3.0%	2.9%	

Projection of results	Year ending March 31 2001
Net sales	460,000
Operating income	-4,000
Ordinary income	5,000
Net income	2,000