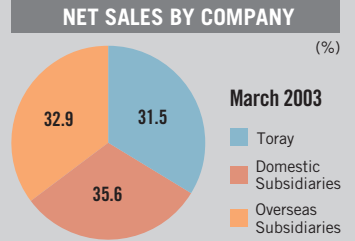


# Toray at a Glance



## Businesses and Principle Products and Services

### Fibers and Textiles



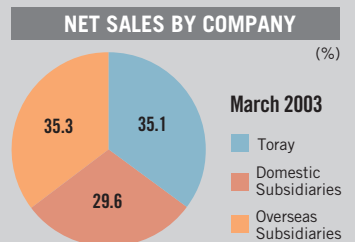
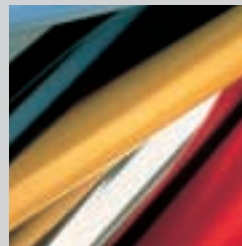
Filament yarns, staple fibers, spun yarns, and woven and knitted fabrics of nylon, polyester, and acrylic, polyphenylene sulfide (PPS) fiber, polytetra fluoro ethylene (PTFE) fiber, polylactic acid (PLA) fiber, 3GT fiber, polyester- and polypropylene-filament non-woven fabrics, man-made suede, apparel products

#### Topics in FY Mar/03

- PolyTetra-Fluoro Ethylene (PTFE) fibers business grows.
- Polylactic acid fiber business takes off.
- Nylon 66 filaments business expands.
- Production capacity at Chinese filament woven fabric facility increases.

### Plastics and Chemicals

Except resins and films included under IT-related Products

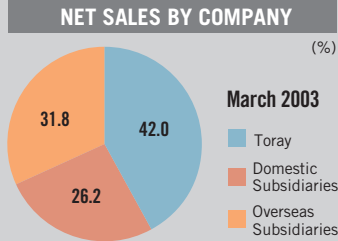
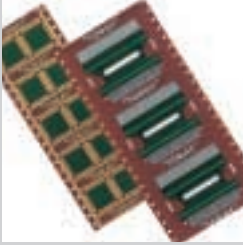


Nylon (PA), acrylonitrile butadiene styrene (ABS), polybutylen terephthalate (PBT), polyphenylene sulfide (PPS), liquid crystal polymer (LCP), and polyacetal (POM) resins and molded products, polyolefin foam, polyester, polypropylene, and para-based aramid films and processed film products. Caprolactam, synthetic gypsum, specialty chemicals for pharmaceuticals and agrochemicals such as rubber and resin additives, aromatic fine chemical products, high-functional catalysts

#### Topics in FY Mar/03

- ABS resin production capacity increased in Malaysia.
- PPS resin compound production begun in China.
- Plastic molding business launched in China.
- Polyester film production increased in China.

## IT-related Products

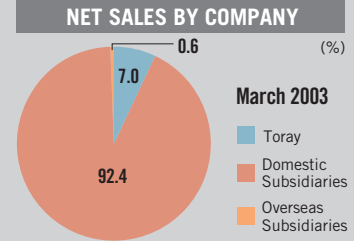


Films and resins for use in IT products, circuit materials, semiconductor packaging materials, printing plate materials, LCD color filters, optical fiber, electronic components, information-processing services

### Topics in FY Mar/03

- Metallized film for capacitor set up in China.
- High-density electronic circuit materials see growth.

## Housing and Engineering

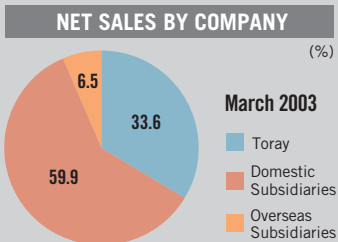


Comprehensive engineering, condominiums and homes, environmental equipment, reverse-osmosis membrane elements and water purification systems, housing and construction, civil engineering [and construction] materials

### Topics in FY Mar/03

- Capital and business alliance formed to expand water treatment business.
- Building materials subsidiaries integrated and reorganized to enhance competitiveness.

## Pharmaceuticals and Medical Products

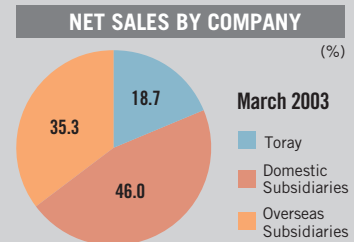
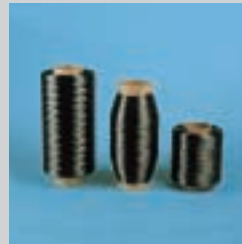


Pharmaceuticals and medical products

### Topics in FY Mar/03

- New antipruritus drug developed.

## New Products and Other Businesses



Carbon fibers and advanced composite materials, optical products, fine ceramics, analysis, physical evaluation, and research services

### Topics in FY Mar/03

- Carbon fiber manufacturing facility to be added in Europe.