

Investor Information

(As of March 31, 2011)

Common Stock:

Issued: 1,630,174,363 shares
(excluding treasury stock)
Number of Stockholders: 190,769

Annual General Meeting:

The annual general meeting of stockholders is normally held in June in Tokyo.

Listings:

Common stock is listed on the Tokyo Stock Exchange, the Osaka Securities Exchange and three other domestic stock exchanges. Overseas listings are on exchanges in London and Luxembourg.

Independent Auditors:

Ernst & Young ShinNihon LLC

Transfer Agent:

The Chuo Mitsui Trust and Banking Co., Ltd.
33-1, Shiba 3-chome, Minato-ku, Tokyo 105-0014, Japan

Cash Dividends Per Share

	2011	2010
Total for the year	¥ 7.50	¥ 5.00
Interim	2.50	2.50

Principal Stockholders

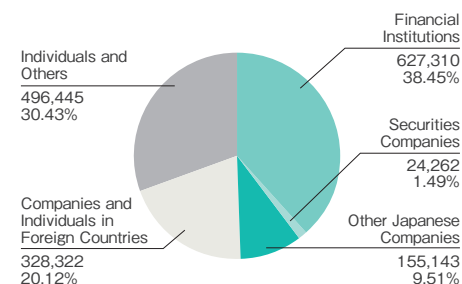
	Percentage of shares held	Thousands of shares
The Master Trust Bank of Japan, Ltd. (Trust account)	7.45	121,517
Japan Trustee Services Bank, Ltd. (Trust account)	4.86	79,236
Nippon Life Insurance Co.	4.37	71,212
Mitsui Life Insurance Co., Ltd.	2.94	47,948
Sumitomo Mitsui Banking Corporation	1.84	30,022
Japan Trustee Services Bank, Ltd. (Trust 9 account)	1.82	29,635
SSBT OD05 OMNIBUS ACCOUNT — TREATY CLIENTS	1.66	27,141
Japan Trustee Services Bank, Ltd. (Trust 4G account)	1.42	23,219
Mitsui Fudosan Co., Ltd.	1.19	19,460
The Dai-ichi Mutual Life Insurance Co.	1.14	18,539

* Percentage of shares held is calculated excluding 1,307,040 shares of treasury stock.

Stock Price Range



Composition of Stockholders (Thousands of shares)



CORPORATE DATA

(As of March 31, 2011)

Toray Industries, Inc

Head Office

Nihonbashi Mitsui Tower, 1-1,
Nihonbashi-Muromachi 2-chome,
Chuo-ku, Tokyo 103-8666, Japan
Telephone: 81 (3) 3245-5111
Facsimile: 81 (3) 3245-5054
URL: <http://www.toray.com>

Established:

January 1926

Paid-in Capital:

¥147,873,030,771

Number of Employees:

38,740

Parent company: 6,797

Japanese subsidiaries: 10,261

Overseas subsidiaries: 21,682

